FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB AP	PROVAL
OMB Number: Expires: April 3 Estimated average hours per response	



FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
	1					
	DATE F	RECEIVED				

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Name of Offering (☐ check if thi Goldman Sachs HFP Oppor	s is an amendment a	nd name has changed, C: Units of Limited L	and indicate change.) iability Company Inte	erests		
Filing Under (Check box(es) that			☑ Rule 506	☐ Section 4(6)	☐ ULOE	
Type of Filing:						
	A	. BASIC IDENTIF	ICATION DATA			
1. Enter the information requeste	ed about the issuer					
Name of Issuer (☐ check if thi	s is an amendment a	nd name has changed,	and indicate change.)		1	
Goldman Sachs HFP Oppor	rtunistic Fund, LLC	<u></u>				<u> </u>
Address of Executive Offices c/o Goldman Sachs Hedge F Jersey 08540	Fund Strategies LLC		Road, Princeton, New	AF 1	O ALC - NEW CON	<u> </u>
Address of Principal Business Of (if different from Executive C	perations (Num Offices)	nber and Street, City,	ROCESSED	Telephone Number	r (Including Area	i'Côde)
Brief Description of Business To operate as a private inve	estment fund.		NOV 2 1 2007 - THOMSON		·80.75 697	
Type of Business Organization ☐ corporation ☐ business trust		limited partnership, ali limited partnership, to	FINANCIAL ready formed	**	lease specify): bility Company	
Actual or Estimated Date of Inco Jurisdiction of Incorporation or C	Organization: (Month attion: Month 0 6 Enter two-letter U.S. P State: CN for Canada; F	ostal Service abbrevia		□ Estimated □ E	
GENERAL INSTRUCTIONS Federal:						

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (7-00)

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
* Each promoter of the issuer, if the issuer has been organized within the past five years;	* Each promoter of the issuer, if the issuer has been organized within the past five years;							
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
* Each executive officer and director of corporate issuers and of corporate general and managing partners	of par	tnership issuers; and						
* Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	Ø	General and/or Managing Partner						
Full Name (Last name first, if individual)								
Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Managing Member)		<u>.</u>						
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540								
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)		* A						
Goldman Sachs Hedge Fund Partners, LLC		<i>(</i>						
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540		·						
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)								
Citco SGHB as Custodian for Goldman Sachs Hedge Fund Partners Plus, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540								
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)								
Goldman Sachs Hedge Fund Partners II, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540		· <u> </u>						
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)								
Goldman Sachs Hedge Fund Partners III, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540		<u></u>						
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* *of the Issuer's Investment Manager		General and/or Managing Partner						
Full Name (Last name first, if individual)								
Barbetta, Jennifer								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* *of the Issuer's Investment Manager		General and/or Managing Partner						
Full Name (Last name first, if individual) Clark, Kent A.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o Goldman Sachs Hedge Fund Strategies LLC, Опе New York Plaza, New York, New York 10004								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or Check Box(es) that Apply: □ Promoter *of the Issuer's Investment Manager Managing Partner Full Name (Last name first, if individual) Lawson, Hugh J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner □ Executive Officer □ Director □ Check Box(es) that Apply: □ Promoter General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or ☐ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: □ Promoter Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

Business or Residence Address

		*		B. IN	FORMAT	ION ABO	OUT OFF	ERING				
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t. Has th	ie issuer sol	a, or does tr			to non-accr in Append			-			L.J	U
2 112							_	inaci eler	.			
2. What	is the minin	ium investri	nent that wil	II be accept	ed from any	individual	,				\$	*
*The Managing Member may accept subscription amounts in whatever amount it determines is acceptable 3. Does the offering permit joint ownership of a single unit?									Yes ☑	No □		
comm If a pe or state a broke	the information or sire error to be less, list the reror dealer.	nilar remun isted is an a name of the , you may so	eration for s ssociated pe broker or d et forth the i	solicitation erson or age ealer. If me	of purchase ent of a brok ore than five	rs in conne ter or dealer e (5) person	ction with s registered s to be liste	ales of secu with the SE	rities in the C and/or w	offering. th a state		
Full Name	e (Last name	e first, if ind	lividual)									
	Sachs & C		<u> </u>									
Business of	or Residence	e Address (1	Number and	Street, Cit	y, State, Zip	Code)						
85 Broad	Street, Nev	v York, Ne	w York 100	004								
Name of A	Associated E	Broker or De	ealer									
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	Which Perso											1 C+-+
	All States"											l States
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[N1] [RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	(VA)	[WA]	[WV]	[WI]	[WY]	[PR]
	(Last name											
Business of	or Residence	e Address (1	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated E	Broker or De	ealer	 								
States in V	Which Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers						
(Check ".	All States"	or check inc	lividual Sta	tcs)	.,	·····					🗆 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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ruii Name	(Last name	e iirst, ii ind	iividuai)									
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Business of	or Residence	e Address (f	Number and	Street, City	y, State, Zip	(Code)						
Name of A	Associated E	Broker or De	caler									
	Which Perso											All States
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(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
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[TN] [TX] [UT] [VT] [VA] [WA] [WV] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Pi\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	. \$	0
	Equity (Shares)	\$	0	\$	0
	☑ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify) Units of Limited Liability Company Interests	\$	98,410,000	\$	98,410,000
	Total	\$	98,410,000	\$	98,410,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		44	\$	98,410,000
	Non-accredited Investors	_	0	\$	0
	Total (for filings under Rule 504 only)	_	N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Time of		Dellas Assessed
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	\$	N/A
	Regulation A		N/A	\$	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
tl tl	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.			•	
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs			\$	0
	Legal Fees		Ø	\$	2,677
	Accounting Fees			\$	0
	Engineering Fees		0	\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			\$	0
	Total		\boxtimes	\$	2,677

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, 1	NUMBER OF INVESTORS, EXI	<u>PENS</u>	ES /	AND USE OF PE	ROCE	<u>EDS</u>	
-	 b. Enter the difference between the aggreg - Question 1 and total expenses furnished difference is the "adjusted gross proceeds to 	I in response to Part C - Question 4.a	a. Thi	nis		\$_		98,407,323
5.	5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.							
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees			\$_	0	. 🗆	\$_	0
	Purchase of real estate			\$_	0	. 🗆	\$_	0
	Purchase, rental or leasing and installation of	of machinery and equipment		\$ _	0	. 🗆	\$_	0
	Construction or leasing of plant buildings ar	nd facilities		\$_	0		\$_	0
	Acquisition of other businesses (including this offering that may be used in exchanganother issuer pursuant to a merger)	nge for the assets or securities of		\$_	0		\$_	0
	Repayment of indebtedness			\$	0		\$	0
	Working capital			\$	0		\$ _	0
	Other (specify): Investment Capital			\$_	0	Ø	\$ _	98,407,323
	Column Totals			\$_	0	⊠	\$ _	98,407,323
	Total Payments Listed (column totals added)				☑ \$	98,4	07,32	23
		D. FEDERAL SIGNATUL	RE					′.
fo	he issuer has duly caused this notice to be sollowing signature constitutes an undertaking fits staff, the information furnished by the issued	by the issuer to furnish to the U.S. Se	ecuritie	ies and	d Exchange Commi	ission,	upon	π Rule 505, the written request
Gold	dman Sachs HFP Opportunistic Fund,	Signature	,		Date November/1, 20	07		
LLC		2000	-					
Nam	ne of Signer (Print or Type)	Title of Signer (Print or Type)						
Kat	thryn Pruess	Vice President of the Issuer's Manag	ging I	Meml	ber			

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).